

Why ComStock Advisors?

Experienced

Founded in 1996, our firm performs hundreds of valuation engagements annually, has individuals credentialed through the American Society of Appraisers (ASA) and other professional organizations, and provides leadership within various organizations in our field. Our professionals are sought-after as advisors and speakers.

Independent

Our many long-term clients and referral sources value our objectivity and independent opinions and analyses.

Defensible

We support our valuations and analyses with reports or work product detailing the basis for our conclusions, and are prepared to defend our work before tax authorities and courts.



ESOPs & Employee Benefits
Estate, Gift & Tax
Litigation Services
Corporate Transactions
Financial Reporting
Trust Special Asset Services

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Winston-Salem 336.765.1155

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Litigation Services



Know your value

ComStock Advisors helps reduce the inherent uncertainty in litigation

The dispute resolution and litigation process is full of uncertainty and factors beyond the control of a litigant and their attorney. Attorneys have come to rely upon the consistency of ComStock Advisors' thorough mastery of the facts, application of recognized approaches and methods, defensible positions, and clear, understandable testimony.



ComStock Advisors helps parties and their attorneys resolve financial disputes—from initial case evaluation and discovery through mediation, arbitration, or trial. Our role ranges from consulting financial advisor to testifying expert. Whether the case is large or small, you benefit from our thorough, objective approach and multidisciplinary experience and expertise in:

- **Valuation disputes** We help the engaging party and their attorneys evaluate the relative merits of disputed financial and valuation issues, from their own and the opposing party's perspectives.
- **Commercial damages/lost profits** Identifying and quantifying damages or lost profits typically requires the knowledge, education, training, and skills held by our experienced valuation professionals.
- **Marital dissolution** Since actions involving businesses or business-related financial assets can be complex and multifaceted, we apply expertise that includes valuing private companies and financial assets, estimating active and passive appreciation, asset tracing, and analysis of income for support purposes.
- **Dissenting owner actions** Business owners with less-than-controlling interests who disagree with actions taken by other owners can seek relief under state-dissenting or oppressed-owner statutes. We help determine the relative valuation impact of previous or anticipated actions.
- **ERISA disputes** One primary issue with qualified retirement plans is determining whether the plan paid no more than and received at least fair market value when acquiring or selling stock, in accordance with Employee Retirement Income Security Act (ERISA) regulations. We assist clients with resolving issues arising from audits performed by the U.S. Department of Labor and the U.S. Internal Revenue Service, as well as with disputes involving plan participants and trustees.
- **Expert testimony** The experienced ComStock Advisors professional you engage during discovery and the case analysis/preparation process is available to provide testimony if needed. Starting with an in-depth grasp of the core, underlying business drivers, we master the relevant facts and then communicate clearly so the court can fully understand the issues.
- **Discovery assistance** Using our electronic case management expertise, we assist attorneys and third-party vendors in identifying, cost-effectively obtaining, and managing large amounts of digital and print information.

To learn more about how we can assist you with litigation-related issues, contact us today at **888.232.2201** or visit us at **comstockadvisors.com**.